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Attorneys for Deutsche Bank AG

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

Chapter 11

Case No. 08-13555 (JMP)

Jointly Administered

CONSENT TO SUBSTITUTION OF COUNSEL

IT IS HEREBY CONSENTED that Joshua Dorchak, a member of the law firm of Bingham McCutchen LLP, with offices located at 399 Park Avenue, New York, NY 10022, counsel of record for Deutsche Bank AG ("Deutsche Bank"), as movant with respect to the Motion Pursuant Section 105(A) and Rule 3013 to Enforce Settlement Approval Order and to Correct Misclassification of Claims, be changed and that Alan Kolod, a member of the law firm of Moses & Singer LLP, with offices located at 405 Lexington Avenue, New York, New York 10174, be substituted as counsel for Deutsche Bank with respect to the foregoing motion.

Dated: October 18, 2011
New York, New York

MOSES & SINGER LLP

By: /s/ Alan Kolod
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